Saint Elizabeth University

## 2024-2025 Special Circumstances Request Form

Please note that completion of this form does not guarantee a revision of your financial aid award.

Request for Reevaluation of Need for:

| First Name $\quad$ MI | Last Name (Please Print) |
| :--- | :--- | :--- |

I. Please indicate the appropriate reason and the date of your family's change of circumstance. Additional supporting documents must be submitted with this form. Please speak with your financial aid counselor for a full list of required supporting documentation.

Reason
1.


Date
month/day/year termination notice.
2.Loss of earnings due to disability or natural disaster
month/day/year
3.

month/day/year
4. $\square$ month/day/year
5. $\square$ month/day/year
6. $\square$ Other, Please Explain below.
II. Please provide a detailed explanation of the circumstances surrounding the reduction in your family's 2023 income. You may attach a separate sheet if necessary.
III. Please estimate family income for the entire year, January 1, 2024 to December 31, 2024, in each area listed below. If NONE, please enter ZEROS.

## Expected 2024 Taxable Income:

| 1. | Wages, Salaries, Tips | Father/Stepfather | Mother/Stepmother |
| :--- | :--- | :--- | :--- |
| 2. | Interest/Dividend Income |  |  |
| 3. | Alimony |  |  |
| 4. | Business or Farm Income |  |  |
| 5. | Capital gains |  |  |
| 6. | Pensions and Annuities |  |  |
| 7. | Rents |  |  |
| 8. |  |  |  |

## Expected 2024 Untaxed Income and Benefits:

| 1. | Social Security - untaxed portion | 1 |
| :---: | :---: | :---: |
| 2. | Public Assistance | 2 |
| 3. | Payments to Tax-Deferred Pension and Savings Plans (paid directly or withheld from earnings). Include 401(K) and 403(B) plans | 3 |
| 4. | Child Support (received for all children in household) | 4 |
| 5. | Untaxed Portions of Pensions and Annuities | 5 |
| 6. | Housing Allowance (military or clergy) | 6 |
| 7. | Retirement or Disability Benefits | 7 |
| 8. | Worker's Compensation | 8 |
| 9. | Other Untaxed Income (Please explain) | 9 |
| 10, | TOTAL UNTAXED INCOME | 10 |

IV. We certify that the information listed above is true and correct to the best of our knowledge and belief. We also understand that we are responsible for notifying the Office of Financial Aid of any changes to the reported circumstances and amounts of income. These signatures authorize Saint Elizabeth University to make any appropriate changes to the originally reported FAFSA data as a result of the review process.

Complete Sections I, II, III, and IV and return this form
and all supporting documentation to:

Student's Signature
Date

## Saint Elizabeth University Office of Financial Aid

## 2 Convent Road

Morristown, NJ 07960
financialaid@steu.edu, 973-290-4445 (P)

